

GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	21622	-0.40
GIFT NIFTY	24986	1.34
NIKKEI 225	43751	0.86
HANGSENG	25241	-0.12

CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	87.60	0.10
JPY /INR	59.88	0.45
GBP/INR	118.94	0.19
EUR/INR	102.37	-0.22

INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	24623	0.02
SENSEX	80575	0.04
NIFTY BANK	55301	0.22

MCX

Commodity	Prev. Close	% Chg
GOLD	100189	-0.03
SILVER	114524	-0.44
ZINC	270.05	0.65
CRUDE OIL	5492	1.07
NATURAL GAS	245.50	-0.57
ALUMINIUM	253.95	0.24
COPPER	885.70	-0.27
LEAD	180.35	0.08

INDIAN ADRs

Company	Last Price	%Chg
WIPRO	2.73	0.74
INFY	16.56	1.22
DR REDDY	14.22	0.78
HDFCBANK	75.00	1.56
ICICIBANK	32.88	0.80

STOCK TO WATCH

KEC International The RPG Group company has secured new orders worth Rs 1,402 crore in its transmission & distribution, civil, and cables & conductors businesses. With these additions, its year-to-date (YTD) order intake has surpassed Rs 8,400 crore. **Alembic Pharmaceuticals** The company has received final approval from the US Food & Drug Administration (USFDA) for its Abbreviated New Drug Application (ANDA) for Tretinoin Cream USP, 0.025%. Tretinoin cream is indicated for the treatment of acne vulgaris. According to IQVIA, the estimated market size for Tretinoin cream is \$94 million for the twelve months ending June 2025. EMS has received a Letter of Acceptance (LOA) for an order worth Rs 104.06 crore from UP Jal Nigam (Urban).

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